

Powering the North



25 November 2020



Australian Government

NAIF
Northern Australia Infrastructure Facility



Acknowledgement of Country

NAIF acknowledges the Traditional Owners of Country throughout Australia and their continuing connection to land, sea and community. We pay our respects to Elders past and present.

Please note: In this presentation when referencing First Nations People and Aboriginal and Torres Strait Islander people the term Indigenous is used. This does not aim to cause any disrespect.

NAIF's mission is to generate transformational growth for northern Australia through being an innovative financing partner.

A key focus of any financing is to drive public benefit, economic and population growth and Indigenous involvement in northern Australia.



NAIF's target area covers 40 per cent of Australia's land mass



Northern Australia makes up more than 50% of our nation's exports



15% of Indigenous population

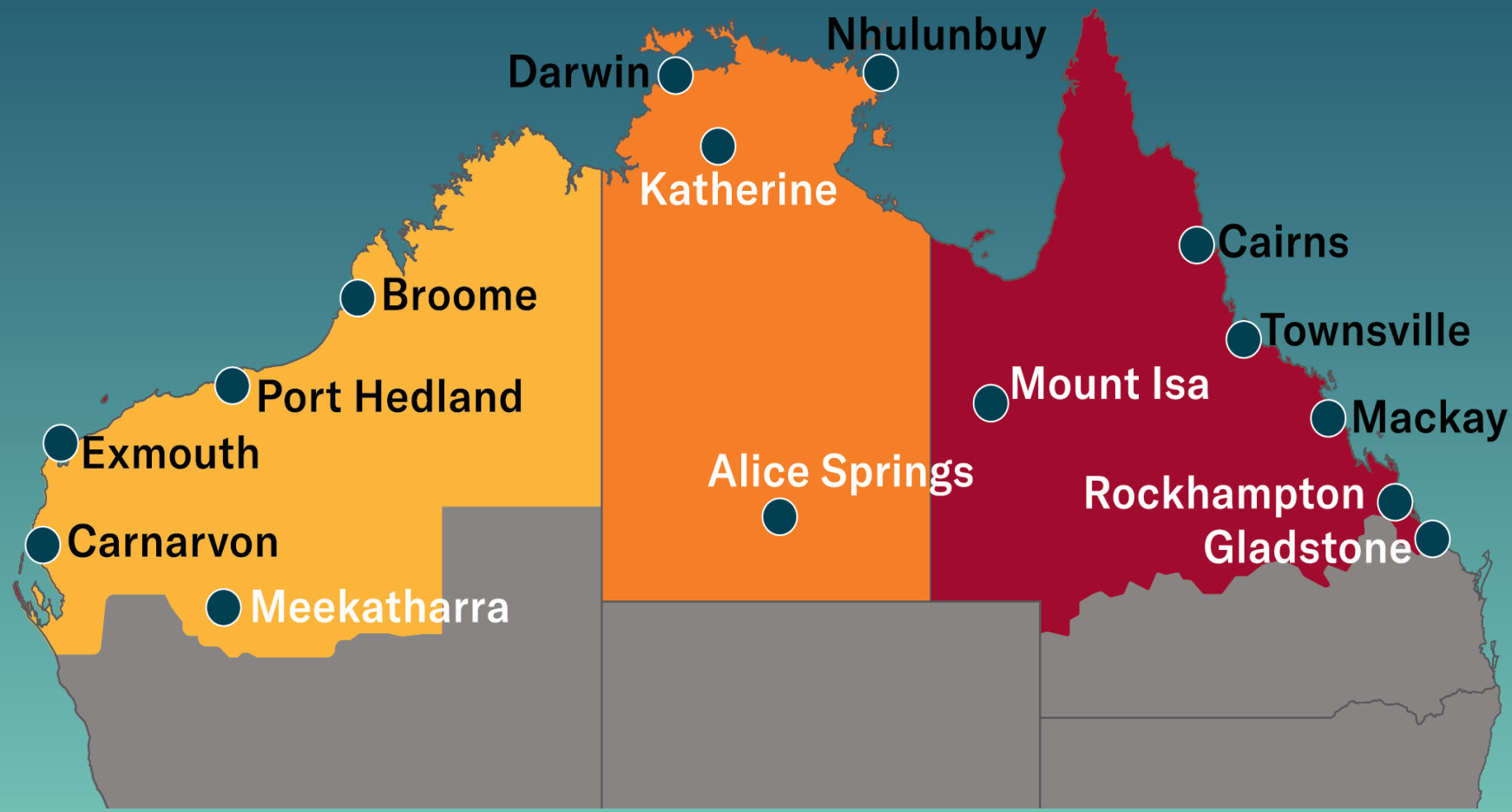
NAIF's Key features

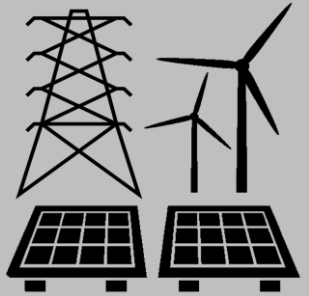
NAIF opened for business in August 2016 and has been extended until 2026

\$5 billion of capital

Senior or subordinated debt financier

Focus on driving public benefit and Indigenous engagement and outcomes

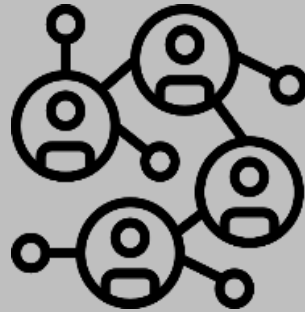




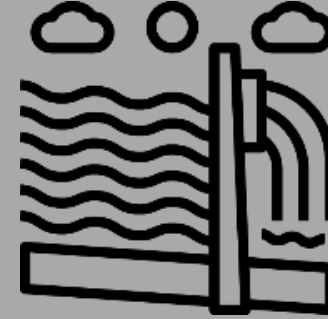
Energy



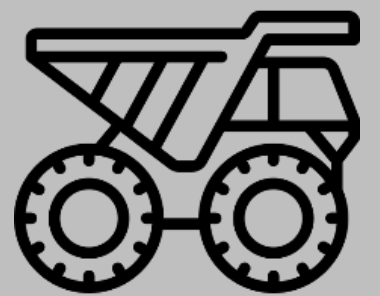
Transport



Social
Infrastructure



Agriculture and
Water



Resources

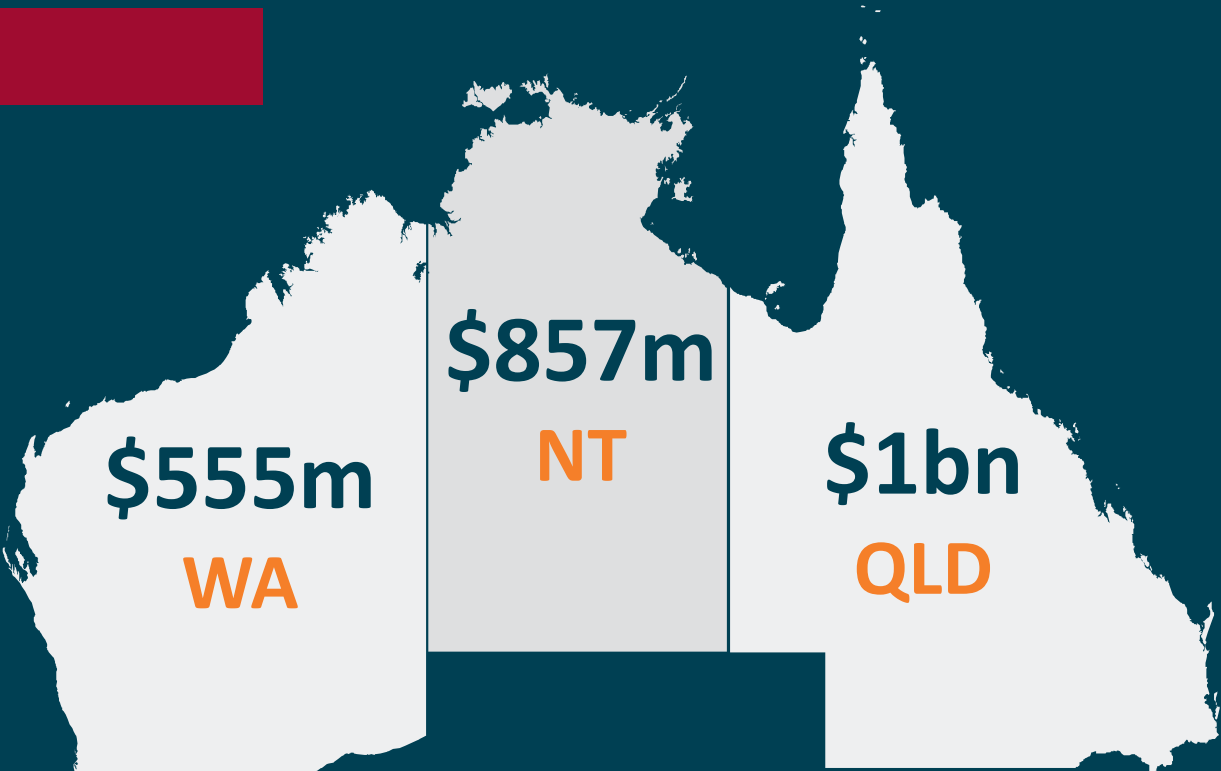
Innovative financing structures and tools:

- Longer tenor, tailored amortisation/repayment profiles
- Fixed rate lending, concessional interest rates & subordination

Performance to date

\$2.4bn
Approved

\$1.2bn
Contractual
Close



23

Investment Decisions

1

Conditional Approval

16

Contractual Close

\$4.5bn

Total project value of
approved NAIF Loans

7,849

Jobs

\$6.6bn

Public benefit to be generated
Plus effective actions for
genuine Indigenous
engagement

Since March 2020

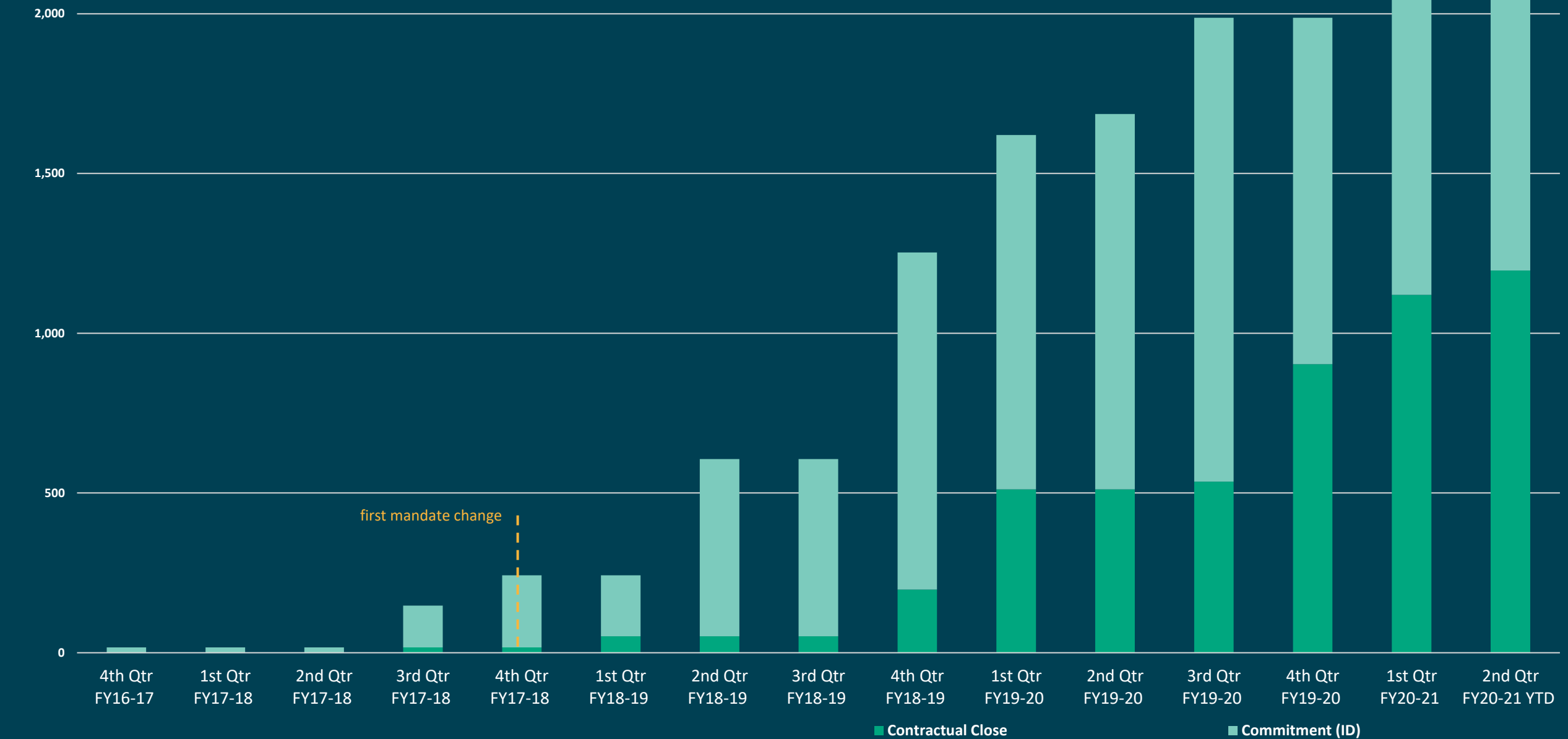
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Investment Decisions

8

Contractual
Close

NAIF's momentum is building



Multi-sector financing support

Western Australia

\$555m in NAIF financing including:

Energy:

Chichester Solar Gas Hybrid Project: \$90m

Transport:

Onslow Marine Support Base: \$16.8m

Resources:

Kalium Lakes Sulphate of Potash: \$74m (plus additional \$10m facility)

Strandline Resources: \$150m

AAMC: \$12.5m

Sheffield Resources: \$95m

Northern Territory

\$857m in NAIF financing including:

Transport:

Darwin Shiplift (NTG): \$300m

NT Airports: \$150m

Voyages Indigenous Tourism: \$27.5m

Social Infrastructure:

CDU: \$151.5m

Agriculture/Water:

Humpty Doo Barramundi:

\$31.2m (over two NAIF loans)

Resources:

Verdant Minerals: \$160m (conditional)

Energy:

Merricks Capital: \$37m

Queensland

\$1bn in NAIF financing including:

Resources:

Metro Mining: \$47.5m

Energy:

Genex Kidston pumped hydro: \$610m

Social Infrastructure:

James Cook University (Technology Innovation Complex \$98m, Student Accommodation \$46m)

Mater Hospital redevelopment, \$19.8m

NQ Cowboys Community, Training and High Performance Centre, \$20m

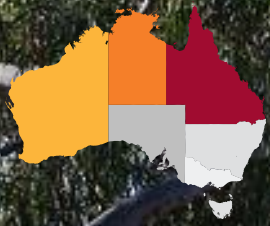
CQUniversity Australia: \$76m

Transport:

Townsville Airport redevelopment: \$50m

Agriculture/Water:

Signature Onfarm: \$25m



CQUniversity

Northern Australia



NAIF LOAN APPROVAL

\$76m

up to

PUBLIC BENEFIT

\$72m

over 2 years

JOBS

474

NAIF Reforms

- Ability to lend directly to proponents and not through the states, under certain circumstances
- A broader definition of infrastructure
- Ability to on lend to third parties
- A broader definition of public benefit
- Greater flexibility in working with other Federal funding and grant agencies



How to contact NAIF



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WEBSITE

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Questions?

